

APL Result Review - 4QFY25



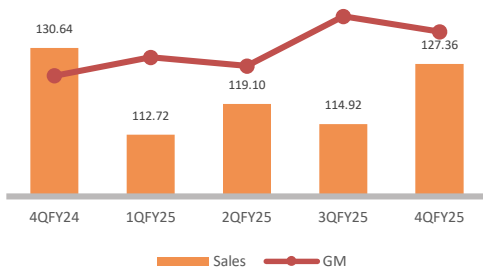
Monday, August 11, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	127,361	130,638	2.5% ▼	474,097	526,317	9.9% ▼
Cost of Sales	-121,941	-126,564	3.7% ▼	-455,268	-504,274	9.7% ▼
Gross Profit	5,420	4,074	33.0% ▲	18,829	22,042	14.6% ▼
SG&A Expenses	-2,181	-2,150	1.4% ▲	-8,558	-7,592	12.7% ▲
Operating Profit	3,227	1,948	65.6% ▲	10,263	14,505	29.2% ▼
Net impairment losses on financial assets	-12,322	27,360	N/A	-8,842	54	N/A
Other Income	569	1,203	52.7% ▼	2,221	2,002	11.0% ▲
Share of loss of associated companies	59	-28	N/A	471	73	541.0% ▲
Finance Income	603	0	N/A	7,250	9,634	24.7% ▼
Finance Cost	-2,783	-3,916	28.9% ▼	-2,009	-1,619	24.1% ▲
Profit Before Taxation	4,575	5,273	13.2% ▼	16,979	22,912	25.9% ▼
Taxation	-1,881	-2,231	15.7% ▼	-6,586	-9,090	27.5% ▼
Profit After Taxation	2,694	3,041	11.4% ▼	10,393	13,822	24.8% ▼
Earnings Per Share	21.65	24.45	11.4% ▼	83.53	111.09	24.8% ▼
Dividend	13.00	7.50		25.00	27.50	9.1% ▼
Bonus	-	-		0.00	-	

Closing Period: 09 Oct 2025 to 15 Oct 2025

Gross Margin	4.3%	3.1%	1.1% ▲	4.0%	4.2%	0.2% ▼
SG&A Expenses to Sales	-1.7%	-1.6%	0.1% ▲	-1.8%	-1.4%	0.4% ▲
Other Income to Sales	0.4%	0.9%	0.5% ▼	0.5%	0.4%	0.1% ▲
Ex. Gain / (Loss) to Sales	-1.7%	-1.6%	0.1% ▲	-1.8%	-1.4%	0.4% ▲
Effective Taxation	-41.1%	-42.3%	1.2% ▼	-38.8%	-39.7%	0.9% ▼
Net Margin	2.1%	2.3%	0.2% ▼	2.2%	2.6%	0.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

